# FORM D

# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



## FORM D

OMB Number: 3235-0076 Expires:

OMB Approval

Estimated average burden hours per response......16.00

	SEC USE ONLY	
NOTICE OF SALE OF SECURITIES	Prefix	Serial
PURSUANT TO REGULATION D,		
SECTION 4(6), AND/OR	DATE RECEIVED	
ODM LIMITED OFFEDING EVENDTION	1 1 1	

19 ( C /// UNIFORM LIMITED OFFERING EXEMPTION L					
376377					
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)					
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)					
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment					
A. BASIC IDENTIFICATION DATA					
Enter the information requested about the issuer					
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)					
Foresee Results, Inc.					
Address of Executive Offices (Number and Street, City, State, Zip Code)  625. Avie Drive, Spite 200  Telephone Number (Including Area Code)					
(734) 205-2600					
Ann Arbor, Michigan 48108					
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  Till Cesser. Telephone Number (Including Area Code)					
(if different from Executive Offices)					
Pricing Chairman Chairman					
Brief Description of Business Software development and polar related to probable management					
Software development and sales related to website management  THOMSON  THOMSON					
Type of Business Organization					
☑ corporation       ☐ limited partnership, already formed       ☐ other (please specify):         ☐ business trust       ☐ limited partnership, to be formed					
business trust limited partnership, to be formed					
Month Year					
Actual or Estimated Date of Incorporation or Organization:  0 9 0 1    Actual    Estimated					
Jurisdiction of Incorporated or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:					
CN for Canada; FN for other foreign jurisdiction)  D 1:					

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the

Filing Vee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past 5 years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; Each general and managing partner of partnership issuers. Promoter Beneficial Owner Check Box(es) that Apply: Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) CFI Software, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 100, Ann Arbor, Michigan 48108 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Compuware Corporation Business or Residence Address (Number and Street, City, State, Zip Code) One Campus Martius, Detroit, Michigan 48226 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner General and/or Director Managing Partner Full Name (Last name first, if individual) Freed, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 200, Ann Arbor, Michigan 48108 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fornell, Claes Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 200, Ann Arbor, Michigan 48108 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** General and/or $\boxtimes$ Director Managing Partner Full Name (Last name first, if individual) Wilhite, Clayton Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 200, Ann Arbor, Michigan 48108 Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Johnson, Scott Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 200, Ann Arbor, Michigan 48108 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Angeli, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 625 Avis Drive, Suite 200, Ann Arbor, Michigan 48108 Promoter Beneficial Owner General and/or Check Box(es) that Apply: Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

B. INFORMATION ABOUT OFFERING						
1. Has the issuer sold or does the issuer intend to sell; to non-accredited investors in this offering:	Yes No					
Answer also in Appendix, Column 2, if filing under ULOE.						
2. What is the minimum investment that will be accepted from any individual?	\$2,100,000.71					
3. Does the offering permit joint ownership of a single unit?	Yes No					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
Full Name (Last name first, if individual) Not Applicable						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers         (Check "All States" or check individual States)						
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers         (Check "All States" or check individual States)       All States         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]         [IL] [IN] [IN] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]         [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]						
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers         (Check "All States" or check individual States)       All States         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]         [IL] [IN] [IN] [IN] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]         [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	∏[ID] ☐[MO] ∏[PA]					

### Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the column below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt..... \$<u>0</u> **\$15,000,000.62** \$15,000,000.62 □ Preferred Common Convertible Securities (including warrants) \$<u>0</u> Partnership Interests Other (Specify \_\_\_) Total ..... \$15,000,000.62 \$15,000,000.62 Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Number Aggregate Investors Dollar Amount of Purchases \$15,000,000.62 Accredited Investors..... Non-accredited Investors ..... 0 \$0 Total (for filings under Rule 504 only)..... 3 \$15,000,000.62 Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of Dollar Type of Security Security Amount Sold Rule 505 ..... Regulation A..... Rule 504 ..... \$ Total 4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs.... Legal Fees ..... \$100,000 Accounting Fees Engineering Fces Sales Commissions (Specify finder's fees separately) Other Expenses (identify) Total ..... 冈 \$100,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE; NI	JMBER OF INVESTORS, E	EXPENSE	S AND USE C	F PROCEEDS
<ul> <li>b. Enter the difference between the agg Question 1 and total expenses furni difference is the "adjusted gross proce</li> <li>5. Indicate below the amount of the proposed to be used for each of the prot known, furnish an estimate and chof the payments listed must equal the response to Part C-Question 4.b. above</li> </ul>	shed in response to Part C-Question eds to the issuer."	n 4.a. This  uer used or  ny purpose is  te. The total	Payments to	\$ <u>14,900,00</u> 0.6
			Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			\$	\$
Purchase of real estate			\$	\$
Purchase, rental or leasing and inst	allation of machinery and equipment.		\$	\$
Construction or leasing of plant bu	ildings and facilities		\$	\$
offering that may be used in exch	ncluding the value of securities invo	other issuer	\$	\$
Repayment of indebtedness		x	\$ <u>750,000.0</u> 0	\$
Working capital		⊠	\$	\$
Other (specify) Redemption of	f shares	X	\$ <u>14,150,00</u> 0.	.62 \$
			\$	\$
Column Totals			\$	\$
Total Payments Listed (column total	als added)	•••••		<u>\$14,900,00</u> 0.62
The state of the s	D. FEDERAL SIGNA	TURE		· · · · · · · · · · · · · · · · · · ·
The issuer has duly caused this notice to be following signature constitutes an underta request of its staff, the information furnished	king by the issuer to furnish to the	U.S. Securitie	es and Exchange C	Commission, upon written
Issuer (Print or Type)	Signature		Date	
Foresee Results, Inc.	Long Fren	1	March30, 200	7
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Larry Freed	CEO and President		FND	)
	ATTENTION			
Intentional misstatements or om	issions of fact constitute fede	eral crime v	/iolations. (Sec	e 18 U.S.C. 1001.)

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